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Master the Six

Basic Rules of

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Why is Investing
Important?

Warren Buffett:
How To Invest
For Beginners

PORTFOLIO

MANAGEMENT - The
Fundamentals of

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~~Investing~~

~~Investing~~

~~Note Taking~~

~~Basics:~~

~~Fundamental~~

~~Analysis~~ **How To**

Analyze Stocks

(Fundamental

Analysis) Note

Investing is

about the

Fundamentals!

Fundamentals of

Investing THE

INTELLIGENT

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~~INVESTOR SUMMARY~~

~~(BY BENJAMIN
GRAHAM)~~ **FACTOR**

INVESTING |

STOCKOPEDIA |

**Factor Investing
Explained**

Through

Stockopedia 8

Steps to

Research a

Company to

Invest in - Best

Investment

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Series Warren

Buffett: On How
To Pick Stocks
and Invest

Properly

Stock Multiples:
How to Tell When
a Stock is

Cheap/Expensive

~~DUAL MOMENTUM |~~

~~Momentum Trading~~

~~Strategy by Gary~~

~~Antonacci Warren~~

~~Buffet's Life~~

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~~Advice Will
Change Your
Future (MUST
WATCH)~~

16. Portfolio
Management

**Investing 101:
Stocks, Bonds,
401K, Cash,
Portfolios,
Asset
Allocation, Etc.**

~~How to Figure
out if a Stock~~

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~~is Worth Buying~~
How to Analyze a
Stock - All you
need to do

~~before Investing~~
or Trading **Why**

Investors Love
Dividends (And
Why They Can Be
Dangerous) ~~HOW~~

~~TO VALUE A STOCK~~
~~? When Should~~
~~You Buy A Stock?~~
~~Basics of~~

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~~investment | How
to invest for
beginners | The
fundamentals of
investing |~~

~~Start investing
The fundamentals
of investing~~

Intro to Note

Investing: The
Fundamentals.

Corey Finnie COA

Webinar: The

Fundamentals of

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Investing **The
Fundamentals of
the Fundamental
Index™ The
Fundamentals of
Investing**

*William Ackman:
Everything You
Need to Know
About Finance
and Investing in
Under an Hour |
Big Think Jack
Bogle: How to*

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Invest When
Stock Prices Are
at All-Time
Highs

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vocabulary,
terms, and more

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at Centennial
High School.

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Total Points
Earned

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2.4.4.L1 . . .

1. _____ The
possibility that
an investment

will fail to pay
the expected

return or fail

to pay a return

at all. 2. _____

The rise in the
general level of

prices. 3. _____

The uncertainty

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regarding the
outcome of a
situation of
event. 4.

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of Investing -
2020-21Mr.

Marynovskyy

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16 2.4.4.L1 The

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Investing Note

Taking Guide

Total Points

Earned Total

Points Possible

Percentage Name

Daniel Peters

Date 12/3/18

Class 2B

Characteristics

of Investments

Define

investments:

assets purchased

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with the goal of providing additional income from the asset itself but with the risk of loss Investments have the potential for higher ...

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te_Taking_Guide_

2.4.4.L1 . . .

Fundamentals of
Investing picks

up where

Personal Finance
Essentials

leaves off and
is a the perfect
primer for
anyone looking
to understand
how markets
function, how to

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interpret the news to find investment opportunities or how to learn how to value a company (and it's stock) the way that we do every day at TheStreet. It's also ideally ...

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Total Points

Earned Total

Points Possible

Percentage Name

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Finance

Characteristics

of Investments

Define

investments:

assets purchased

with the goal of

providing

additional

income from the

asset itself but

with the risk of

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Total Points
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Points Possible
Percentage Name
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Characteristics
of Investments
Define

investments:
Assets purchased
with the goal of
providing
additional
income from the

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asset itself but
with the risk of
loss Investments
have the
potential for
Higher _____
returns.

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Introduction to

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Investing Note
Taking Guide

1.12.1.L1: What
is Investing?

Rate of Return

Investment Risk

Rate of Return:

What is Mandy's

Rate of Return?

5% What is

Derek's Rate of

Return? 16.7%

Risk: Investment

Risk: A rise in

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potential return
results in
increased risk.
What is
investing?

Arizona

Introduction to
Investing Answer
Key 1.12.1
net worth.
investments are
for _____

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goals. long
term. rate of
return. total
return on
investment
expressed as a
percentage of
the amount of
money saved.
total return
divided by
amount of money
invested equals.
rate of return.

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the
controversial

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nature of
assorted market
investors
trading from the
basic
fundamental
index and my
thoughts for the
novice who wants
to buy this book
and study, be
prepared to
fully absorb the
300 plus pages

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purchased it at
around \$30. The
excellent

Appendix, Notes
and Reference
sections are
most helpful.

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Way to Invest:
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aims to

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demystify the process of using money to make money and give you a basic introduction to the key investment topics. This guide takes you through: Getting ready to invest, including goal setting and

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understanding
the impact of
cost and risk.
The importance
of asset
allocation and
the different
asset classes.

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introduction to
the basic ...

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Book Summary.

For far too many

of us, we're

stuck in the

corporate cycle.

Wakeup, work,

sleep - and

there hasn't

exactly been an

exit strategy in

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sight. Why do we do it? The income, of course! But what happens when that income simply isn't allowing you to live the life that you've sought for yourself?

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Fundamentals:
Your Guide to
Launching a ...

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424 at Missouri
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Technology. Page

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te_Taking ...

From a tax
perspective,
there are no
depreciation
advantages with

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notes. As for appreciation, the face of the note is the face of the note, but sometimes when purchased at a discount, there can be a “phantom appreciation” because note values directly correlate to

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property values.
When real estate
values go up the
value of the
notes go up.

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Why Invest In
Performing
Notes?

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of Investing
Vocabulary List

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2.4.4.E1 TERM

Bond Brokerage

firm Capital

Gain Discount

brokerage firm

Dividend

Financial

advisor Full-

service

brokerage firm

Index Index fund

Inflation

Inflation risk

Investment

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Of Investing
philosophy
Investment risk
Market price
Maturity date
Mutual fund
Portfolio
diversification

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Financial

Statements:

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Quantitative
Fundamentals to
Consider
Financial
statements are
the medium by
which a company
discloses
information
concerning its
financial
performance.
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Fundamental
Analysis

Definition

Mutuals and ETFs

- (a) Mutual
prices are
fixed, (b) ETFs
are tradable
with prices that
are market
driven.

Diversification
is what drives

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the popularity
of funds along
with
professional
management.
Funds are
normally used as
"base
investments".

Funds can be
actively or
passively
managed and can
be open or

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Fundamentals
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closed-end.
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